# Cargill Bioindustrial

Unleashing nature sustainably for a better tomorrow

B2B , Specialty chemicals uit lokale biomassa Karel De grote Hogeschool - Campus Hoboken December 4, 2023

Ronny Vercauteren, Cargill Core R&D



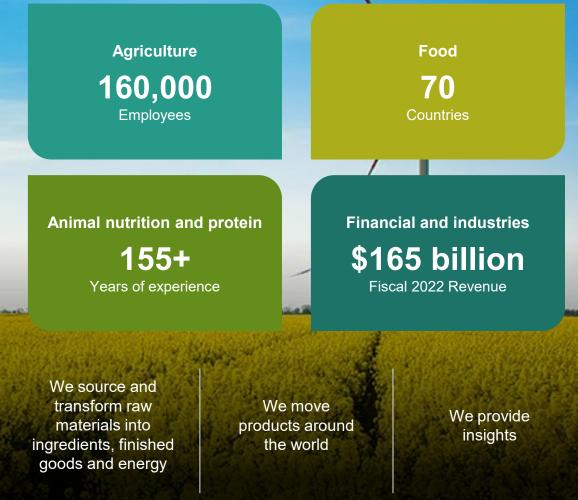


# Cargill

# How Cargill works to nourish the world

Cargill is a family company committed to providing food, ingredients, agricultural solutions and industrial products to nourish the world in a safe, responsible, sustainable way.

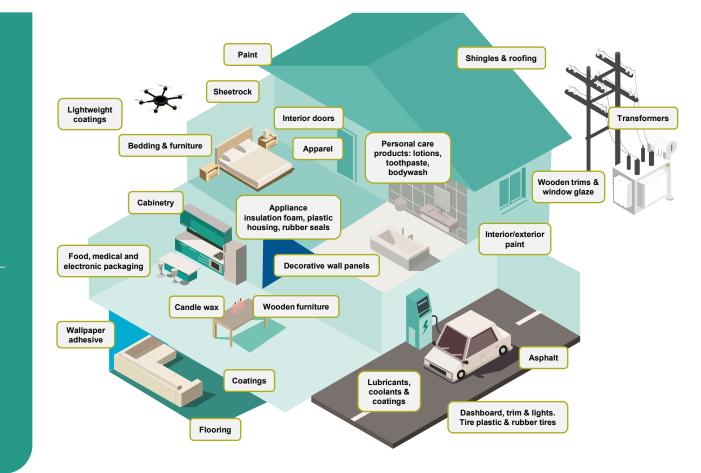
Sitting at the heart of the supply chain, we work with producers and customers to source, make and deliver products that are vital for living — from feed to food to flooring to renewable fuel.



# A pivotal time

# Cargill Bioindustrial is made for this moment.

We're harnessing the power of naturederived ingredients to help meet the world's needs for renewable materials.



Δ

## **Reaching across bioindustrial markets**

Industrial Technologies			Industrial Performance Specialties				Consumer	Bioin	termediates	Natureworks JV	
Waxes	Performance Chemicals	Binders & Adhesives	Power Systems	Road Constr.	Polymer Additives	Coatings & Polymers	Energy Technologies	Beauty	Qore JV	Innovation Projects	
Candle wax	Agriculture, Feed & Food	Wood	Dielectrics solutions	Asphalt	Amides	Adhesives & elastomers	Transport technologies	Beauty		Apparel, Packaging, Absorbent Hygiene	
	Paints & Inks	Paper & Board Packaging	Cooling solutions	Concrete	Plasticizers	Coatings	Sustainable energy	Personal care ingredients			
	Tires, Rubbers & Oilfield	Building Construction			Anti-Statics		Industrial Iubricants				
	Diversified chemicals & Others						Oilfield & Fuels				

**Cargill Bioindustrial** 

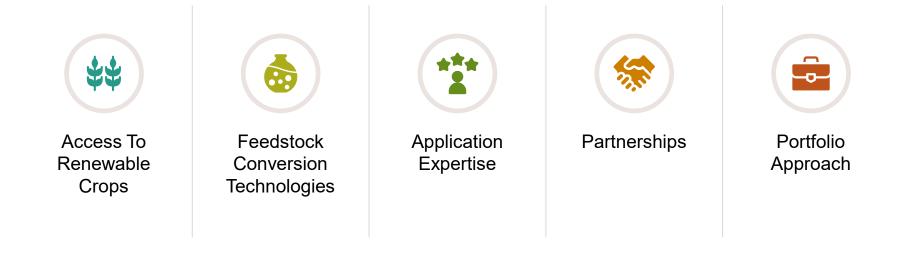
Polyols

## **Cargill Bioindustrial manufacturing & research sites**



# We connect customers to the industry's broadest portfolio of solutions derived from nature

Our role at the center of the agricultural supply chain benefits our customers



# Harnessing the power of nature-derived ingredients across bioindustrial markets



High-performance bio-based plasticizers



Highly effective lubricants to extend the life of machinery



Paraffin-free candles



Polymer additives for bio-based plastics



Nature-derived ingredients for personal care



Innovating in apparel, packaging and absorbent hygiene

## Your go-to-partner for innovation: Industrial Technologies

#### **Industrial Technologies**

Binders & Adhesives	Performance Chemicals	Waxes		
<ul><li>Wood</li><li>Non-wovens</li><li>Packaging</li></ul>	<ul> <li>Ag, food &amp; feed</li> <li>Paints &amp; inks</li> <li>Bio-polyols</li> <li>Tires &amp; rubbers</li> <li>Oilfields</li> </ul>	<ul><li>Candle waxes</li><li>Industrial waxes</li></ul>		

Products	<b>BiOH Fusion™</b> adhesives, barriers, coatings	Agri-Pure <sup>™</sup> base & reacted oils, Biovero <sup>™</sup> bio-based polyols, distilled fatty acids & FAME BiOH <sup>™</sup> soy-based polyols Oxi-Cure <sup>™</sup> coalescing agents Food & industrial emulsifiers, bio-based additives	NatureWax <sup>™</sup> candle waxes Agri-Pure <sup>™</sup> industrial waxes for lubricants, polishes, ignition products, coatings and more		
ogies					

Flour, glycerin, starches, accelerator, glucose

Hydrogenated & interesterified veg oils, fatty acids, esters, FAME, Polyols, glycerin

Hydrogenated vegetable glycerides Interesterified vegetable oils

## Your go-to-partner for innovation: Performance Specialties

#### **Performance Specialties**

Coatings & Polymers	Energy Technologies	Polymer Additives	Power Systems	Road Construction
<ul><li>Adhesives</li><li>Coatings</li><li>Engineering plastics</li></ul>	<ul><li>Future mobility</li><li>Sustainable energy</li><li>Industrial</li></ul>	<ul><li>Food &amp; chemical packaging</li><li>Automotive plastics</li><li>Polyolefin resin production</li></ul>	<ul> <li>Transformer dielectric fluids</li> <li>Immersion cooling</li> </ul>	<ul><li>Asphalt</li><li>Mortar &amp; concrete</li><li>Block admixture</li></ul>
		A Pa		
Pripol <sup>™</sup> & Priamine <sup>™</sup> dimer acids, diols and diamines Priplast <sup>™</sup> polyester polyols Altor <sup>™</sup> polyaspartic esters B-Tough <sup>™</sup> , ChemCure <sup>™</sup> & ChemMod <sup>™</sup> solutions for epoxy resins	<b>Priolube</b> <sup>™</sup> ester base oils <b>Perfad</b> <sup>™</sup> organic friction modifiers <b>Priolube<sup>™</sup> EF</b> EV fluids	Optislip <sup>®</sup> , Incroslip <sup>®</sup> , IncroMold <sup>®</sup> & IncroMax <sup>®</sup> friction control Atmer <sup>®</sup> processing aids Ionphase <sup>®</sup> & Atmer <sup>®</sup> static control Biovero <sup>®</sup> , Vikoflex <sup>®</sup> & Syncroflex <sup>®</sup> plasticizers	<b>FR3™ &amp; FR3r™</b> natural esters <b>NatureCool</b> ™ immersion cooling fluid	<b>Anova™</b> rejuvenator, warm mix additive, modifiers <b>Acme Shield™</b> admixtures
Delumerized fattu eside	Fatara amidaa fattu			Engineered vegetable oil

Polymerized fatty acids, diols and diamines, esters, epichlorohydrin derivates

Products

Technologies

Esters, amides, fatty alcohols, alkoxylates, phyllosilicates

Amides, esters, alkoxylates, inherently dissipative polymers

Vegetable oil based esters

Engineered vegetable oil Tall Oil Fatty Acid (TOFA) and derivatives, nonyl phenol

## Your go-to-partner for innovation: Personal Care



## Your go-to-partner for innovation: Biointermediates

#### **Our Focus Areas**



Apparel

Packaging

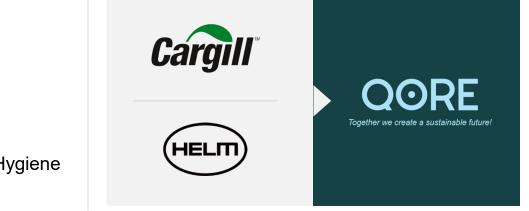




Absorbent Hygiene

#### **Qore Joint Venture**

The Qore joint venture between Cargill and Helm will bring biobased 1,4-butanediol (BDO) to market in 2024 under the brand name QIRA<sup>™</sup>





# Sustainability at our core

Agriculture is how Cargill will address climate change, protect our land and water and sustainably feed a growing population.







#### Climate

Reduce greenhouse gas emissions in our operations **by 10% by** 2025. Reduce greenhouse gas emissions in our supply chain **by 30% per ton of product sold** by 2030.

#### Land & Water

Transform our agricultural supply chains to be **deforestation-free** by 2030. Enable a **water positive impact** in our operations, supply chains, and communities by 2030.

#### People

#### Respect internationally recognized human rights.

Work alongside our employees, farmers, customers and communities to improve livelihoods and build a more equitable, inclusive and resilient food system.





Wheat

Soybean

# Our primary raw material supply chain

### Sustainable feedstocks

We use renewable feedstocks, renewed each year, and in some cases more frequently, to create our bio-based products. We process a wide range of agricultural commodities and specialty ingredients, including co-product valorization

to make productive use of all feedstock components, then transport them to our customers where they are made into products for industrial and consumer use. Seaweed

Sugarcane

Rapeseed

#### Disclaimer:

This document is provided for your information and convenience only.

All information, statements, recommendations and suggestions are believed to be true and accurate under local laws but are made without guarantee, express or implied. WE DISCLAIM, TO THE FULLEST EXTENT PERMITTED BY LAW, ALL WARRANTIES, EXPRESS OR IMPLIED, INCLUDING BUT NOT LIMITED TO WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE and FREEDOM FROM INFRINGEMENT and disclaim all liability in connection with the storage, handling or use of our products or information, statements, recommendations and suggestions contained herein. All such risks are assumed by you/user. The labeling, substantiation and decision making relating to the regulatory approval status of, the labeling on and claims for your products is your responsibility. We recommend you consult regulatory and legal advisors familiar with applicable laws, rules and regulations prior to making regulatory, labeling or claims decisions for your products. The information, statements, recommendations and suggestions contained herein are subject to change without notice.

